

MRP AGRO LIMITED

[Formerly Known As MRP AGRO PRIVATE LIMITED]

CIN: U15549MP2018PLC045542

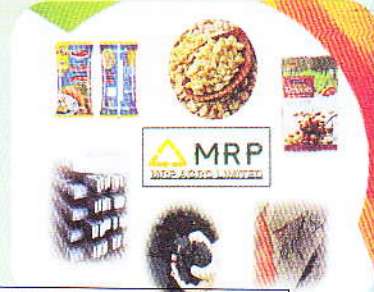
GST: 23AALCM7698A1Z9

Trading & Food Processing (Dal Mill) of Pulses

And Cattle feed & Exporter of Food Grains, Coal, Flyash Annexure-I

BSE

BSE SME LISTED COMPANY
MRP | 543262 | INE0D7801012



Issue of Equity Shares of the Company on Preferential Basis.

The Board of Directors of the company has approved the issue upto 11,70,000 (Eleven Lakh Seventy Thousand Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 120/- (Rupees One Hundred and Twenty Only) per Equity Share [including premium of Rs. 110/- (Rupees One Hundred and Ten Only) per Equity Share], aggregating to Rs. 14,04,00,000/- (Rupees Fourteen Crore and Four Lakh Only) on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations') subject to approval of shareholders and other authorities concerned.

Details of preferential issues as required to be disclosed under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is attached as **Annexure A**.



For MRP AGRO LIMITED

(Signature)
Director - Manish Kumar Jaiswal

Regd. Office : House No. 100, Ward No.23, First Floor, Infront of Thane Ajak Civil Line Road, Tikamgarh, null, Madhya Pradesh, 472001
Cell No. +91 7000615952. 9893142537

Factory : Plot No. 22 Unit-Dal Mill, Semi Urban Industrial Area, Dhonga, Tikamgarh (M.P.) 472001
INE0D7801012 (MRP AGRO LIMITED-EQ)

Website: www.mrpagro.com email: info@mrpagro.com

Contact :

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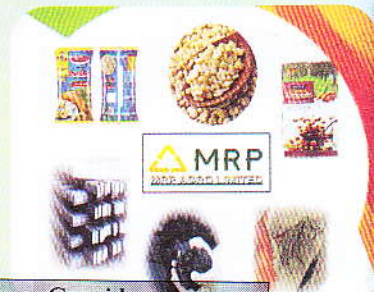
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Annexure-B

Sr. No.	Name of the Proposed Allottees	Category	Number of Equity Shares	Consideration (Amount in INR)
1	Sandeep Singh	Non-Promoter	84,000	1,00,80,000
2	Vicco Laboratories Goa	Non-Promoter	42,000	50,40,000
3	Rakesh Laroia	Non-Promoter	42,000	50,40,000
4	Amit R Agarwal	Non-Promoter	42,000	50,40,000
5	Vibha Gupta	Non-Promoter	42,000	50,40,000
6	Nikita Sandeep Shah	Non-Promoter	42,000	50,40,000
7	Sumit Rajvanshi	Non-Promoter	42,000	50,40,000
8	Vivek Lahoti (HUF)	Non-Promoter	27,000	32,40,000
9	Kaushal Pravinchandra Mehta	Non-Promoter	25,000	30,00,000
10	Sagar Girish Bhanushali	Non-Promoter	21,000	25,20,000
11	Mohansingh Laxmansingh Parmar	Non-Promoter	21,000	25,20,000
12	Ameya S Pimpalgaonkar	Non-Promoter	21,000	25,20,000
13	Iragecapital Advisory LLP	Non-Promoter	21,000	25,20,000
14	Mayur Rajnikant Shah HUF	Non-Promoter	21,000	25,20,000
15	Nikhil Jadhav	Non-Promoter	21,000	25,20,000
16	Mayank Singh	Non-Promoter	21,000	25,20,000
17	Amit Singhee	Non-Promoter	21,000	25,20,000
18	Abhay Mahadeorao Dambhe HUF	Non-Promoter	21,000	25,20,000
19	Deepak Kumar Dua	Non-Promoter	21,000	25,20,000
20	Keshav Munjal	Non-Promoter	21,000	25,20,000
21	Aadesh Jain	Non-Promoter	21,000	25,20,000
22	Gunjan Gupta	Non-Promoter	21,000	25,20,000
23	Rashmi Agarwal	Non-Promoter	21,000	25,20,000
24	Mustafa Zoeb kachwala	Non-Promoter	21,000	25,20,000
25	Upneet Grover	Non-Promoter	21,000	25,20,000
26	Prakash Kumar Chandnani	Non-Promoter	21,000	25,20,000
27	Mayuri S Ramdasi	Non-Promoter	21,000	25,20,000
28	Ramaben M Shivani	Non-Promoter	21,000	25,20,000
29	Anupam Singh	Non-Promoter	21,000	25,20,000
30	Shashi Anand	Non-Promoter	21,000	25,20,000
31	Sandip Nandlal Chandak	Non-Promoter	21,000	25,20,000
32	Vasudev Kaduskar	Non-Promoter	21,000	25,20,000
33	Harish Singh	Non-Promoter	21,000	25,20,000
34	Hemant Kumar Jain	Non-Promoter	21,000	25,20,000
35	Himanshu Ranjeetkumar Jogatar	Non-Promoter	21,000	25,20,000
36	Ridhima Sethi	Non-Promoter	21,000	25,20,000
37	Vardharajula Venkata Ramaiah	Non-Promoter	21,000	25,20,000
38	Amrit Kumar	Non-Promoter	21,000	25,20,000
39	Hema Maheshkumar Patel	Non-Promoter	21,000	25,20,000
40	Ashok Kumar Garg	Non-Promoter	21,000	25,20,000
41	Nitin Sachdeva	Non-Promoter	21,000	25,20,000
42	Manoj Devidas Kulchandani (HUF)	Non-Promoter	21,000	25,20,000
43	Jay Shah	Non-Promoter	21,000	25,20,000
44	Amar Vasant Samarth	Non-Promoter	21,000	25,20,000
45	Himani Bahuguna	Non-Promoter	21,000	25,20,000
46	Vibha Veda	Non-Promoter	13,000	15,60,000
47	Akshi Gupta	Non-Promoter	13,000	15,60,000

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Sr. No.	Name of the Proposed Allottees	Holding Pre-Preferential Issue		No of Equity Shares proposed to be allotted	Holding Post-Preferential Issue	
		No. of Shares	In % of Pre-Preferential Shareholding		No. of Shares	In % of Post-Preferential Shareholding
1	Sandeep Singh	2,13,000	2.12	84,000	2,97,000	2.65
2	Vicco Laboratories Goa	24,000	0.24	42,000	66,000	0.59
3	Rakesh Laroia	--	--	42,000	42000	0.37
4	Amit R Agarwal	--	--	42,000	42000	0.37
5	Vibha Gupta	--	--	42,000	42000	0.37
6	Nikita Sandeep Shah	--	--	42,000	42000	0.37
7	Sumit Rajvanshi	--	--	42,000	42000	0.37
8	Vivek Lahoti (HUF)	--	--	27,000	27000	0.24
9	Kaushal Pravinchandra Mehta	--	--	25,000	25000	0.22
10	Sagar Girish Bhanushali	--	--	21,000	21,000	0.19
11	Mohansingh Laxmansingh Parmar	--	--	21,000	21,000	0.19
12	Ameya S Pimpalgaonkar	--	--	21,000	21,000	0.19
13	Iragecapital Advisory LLP	--	--	21,000	21,000	0.19
14	Mayur Rajnikant Shah HUF	--	--	21,000	21,000	0.19
15	Nikhil Jadhav	--	--	21,000	21,000	0.19
16	Mayank Singh	--	--	21,000	21,000	0.19
17	Amit Singhee	--	--	21,000	21,000	0.19
18	Abhay Mahadeorao Dambhe HUF	--	--	21,000	21,000	0.19
19	Deepak Kumar Dua	--	--	21,000	21,000	0.19
20	Keshav Munjal	--	--	21,000	21,000	0.19
21	Aadesh Jain	--	--	21,000	21,000	0.19
22	Gunjan Gupta	--	--	21,000	21,000	0.19
23	Rashmi Agarwal	--	--	21,000	21000	0.19
24	Mustafa Zoeb kachwala	--	--	21,000	21,000	0.19
25	Upneet Grover	2,000	0.02	21,000	23,000	0.21
26	Prakash Kumar Chandnani	9,000	0.09	21,000	30,000	0.27
27	Mayuri S Ramdasi	--	--	21,000	21,000	0.19
28	Ramaben M Shivani	--	--	21,000	21,000	0.19
29	Anupam Singh	--	--	21,000	21,000	0.19
30	Shashi Anand	1,000	0.01	21,000	22,000	0.20
31	Sandip Nandlal Chandak	6,000	0.06	21,000	27,000	0.24
32	Vasudev Kaduskar	--	--	21,000	21,000	0.19
33	Harish Singh	--	--	21,000	21,000	0.19
34	Hemant Kumar Jain	6,000	0.06	21,000	27,000	0.24
35	Himanshu Ranjeetkumar Jogatar	--	--	21,000	21,000	0.19
36	Ridhima Sethi	--	--	21,000	21,000	0.19
37	Vardharajula Venkata Ramaiah	--	--	21,000	21,000	0.19
38	Amrit Kumar	--	--	21,000	21,000	0.19
39	Hema Maheshkumar Patel	--	--	21,000	21,000	0.19
40	Ashok Kumar Garg	--	--	21,000	21,000	0.19

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Sl. No.	Name of Shareholder	Shares	In%	Shares	In%	Dividend
42	Manoj Devidas Kulchandani (HUF)	--	--	21,000	21,000	0.19
43	Jay Shah	--	--	21,000	21,000	0.19
44	Amar Vasant Samarth	--	--	21,000	21,000	0.19
45	Himani Bahuguna	--	--	21,000	21,000	0.19
46	Vibha Veda	--	--	13,000	13,000	0.12
47	Akshi Gupta	--	--	13,000	13,000	0.12

Category of Shareholder	Shareholding Pre-Preferential Issue		Shareholding Post-Preferential Issue	
	Shares	In%	Shares	In%
Promoters & Promoters' Group	72,44,670	72.19	72,44,670	64.65
Public	27,90,600	27.81	39,60,600	35.35
Total	1,00,35,270	100.00	1,12,05,270	100.00



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